



**Patient Intake Form**

Child's Name: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_ Gender: M F

Person to be notified in case of emergency: \_\_\_\_\_  
(name) (phone number) (relationship)

Referring Physician: \_\_\_\_\_ Primary Physician: \_\_\_\_\_

Party Responsible for Payment: \_\_\_\_\_ Self \_\_\_\_\_ Personal Insurance \_\_\_\_\_ Medicaid

**Insurance Information:** (please note that it is your responsibility to provide accurate insurance information)

Primary: \_\_\_\_\_  
(Policy Number) (Effective Date)

Secondary: \_\_\_\_\_  
(Policy Number) (Effective Date)

I understand that billing of insurance companies is a courtesy, and that I am financially responsible for payment at the time services are rendered. If I do not provide the correct information required for billing, I agree to be personally responsible for all expenses associated with services rendered. Expenses may include interest charges, collection fees, and legal/court costs.

**Medical History**

Please mark this box if you have had any other Occupational Therapy or Physical Therapy services this year

Hospitalizations Within Past 2 Years: \_\_\_\_\_

Current List of Medications: \_\_\_\_\_

Currently Being Treated or Under a Doctor's Care for the Management of: \_\_\_\_\_

Check all That Apply: \_\_\_Hearing Impaired \_\_\_Wear Glasses/Contacts

Signature of parent/ Guardian: \_\_\_\_\_ Date \_\_\_\_\_

**Do you request that your treating therapist wear a mask at all times? \_\_\_ yes \_\_\_ no**